



<i>Doc. No</i> P-CG-001	<i>Rev. No.</i> 2.0	<i>Effective:</i> October 18, 2022
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CODE OF BUSINESS CONDUCT AND ETHICS

Policy Owner: Chief Legal Officer / General Counsel

1.0 Purpose

Create an environment to do our best work while maintaining the highest standards of business conduct and ethics. This Code of Conduct reflects the business practices and principles of behavior that support this commitment.

2.0 Scope

This Code of Conduct applies to every director, officer and employee of the Company. We expect every member of personnel to read, understand and professionally conduct themselves according to this Policy.

3.0 Responsibilities

Compliance Officer - Company's Chief Legal Officer/General Counsel or, in his/her absence, Company's Chief Executive Officer

- Oversees the entire program; including awareness, training and review
- Main point of contact for any questions or concerns relating to possible violations of law, the Code of Conduct or other Company policy
- Compliance officer is reachable at: compliance@mindmed.co



4.0 Policy

It is our policy to promote high standards of integrity by conducting our affairs in an honest and ethical manner. The integrity and reputation of the Company depends on the honesty, fairness and integrity brought to the job by each person associated with us.

It is the responsibility of each employee to apply common sense and their highest personal ethical standards in making business decisions and interacting with people and entities.

You agree to comply with the Code of Conduct and to revisit and review it regularly, including any time you are notified of material updates. Violations of the Code of Conduct are severe and any employee who violates the standards in the Code of Conduct may be subject to disciplinary action. Please do not hesitate to ask questions about whether any conduct may violate the Code of Conduct, voice concerns or clarify gray areas.

5.0 Unacceptable Behavior

The following behaviors are unacceptable within our company:

- Violence, threats of violence or violent language directed against another person;
- Sexist, racist, homophobic, transphobic, ableist or otherwise discriminatory jokes and language;
- Posting or displaying sexually explicit or violent material;
- Posting or threatening to post other people's personally identifying information;
- Personal insults, particularly those related to gender, sexual orientation, race, religion, or disability;
- Inappropriate physical contact;
- Unwelcome sexual attention. This includes sexualized comments or jokes; inappropriate touching, groping, and unwelcome sexual advances;
- Deliberate intimidation, stalking or following (online or in person);
- Repeated harassment of others;
- Other conduct which could reasonably be considered inappropriate in a professional setting.



6.0 Weapons Policy

No weapons will be allowed at Company events, office locations, or in other spaces covered by the scope of this Code of Conduct.

7.0 Legal Compliance

Our success depends upon our personnel operating within legal guidelines and cooperating with local, national and international authorities. We expect you to understand the legal and regulatory requirements applicable to our business and areas of responsibility. When unsure, we want you to seek advice from others.

Violation of laws, rules and regulations of any country may subject an individual and/or the Company, to civil and/or criminal penalties. You should be aware that conduct and records, including emails, are subject to internal and external audits and to discovery by third parties in the event of a government investigation or civil litigation.

A. Insider Trading. Personnel who have access to confidential (or “inside”) information are not permitted to use or share that information for stock trading purposes or for any other purpose, except to conduct our business. Please refer to our Insider Trading Policy for more information.

B. International Business Laws. You are expected to comply with the applicable laws in all countries we do business in and to which you travel and operate in. We also expect our personnel to comply with U.S. and Canadian laws, rules and regulations governing the conduct of business by its citizens, and corporations outside the U.S. and Canada.

These laws, rules and regulations, which extend to all our activities outside the U.S. and Canada include:

- Foreign corrupt practices legislation, which prohibits directly or indirectly giving anything of value to a government official to obtain or retain business or favorable treatment and requires the maintenance of accurate books of account, with all company transactions being properly recorded;
- Embargoes, which generally prohibit companies, their subsidiaries and their employees from doing business with, or traveling to, countries subject to sanctions imposed by the U.S. or Canadian governments, as well as doing business with specific companies and individuals identified on published lists;
- U.S. and Canadian export controls, which restrict exports from the U.S. and Canada



and re-exports from other countries of goods, software and technology to many countries, and prohibit transfers of domestic-origin items to denied persons and entities; and

- Antiboycott regulations, which prohibit U.S. companies from taking any action that has the effect of furthering or supporting a restrictive trade practice or boycott imposed by a foreign country against a country friendly to the U.S. or against any U.S. or Canada person.

Please review our Anti-Corruption Policy, which provides detailed guidance regarding compliance with these laws.

C. Antitrust Laws. Antitrust laws are designed to protect the competitive process. These laws generally prohibit:

- formal or informal agreements with competitors that harm competition or customers, including price fixing and allocations of customers, territories or contracts;
- formal or informal agreements that establish or fix the price at which a customer may resell a product; and
- the acquisition or maintenance of a monopoly or attempted monopoly through anti-competitive conduct.

Certain kinds of information, such as our strategies and identification of local business partnerships, should not be exchanged with competitors, regardless of how innocent or casual the exchange may be and regardless of the setting, whether business or social.

Antitrust laws impose severe penalties for certain types of violations, including criminal penalties and potential fines and damages in millions of dollars. Understanding the requirements of antitrust and unfair competition laws of the various jurisdictions where we do business can be difficult, and you are urged to seek assistance from your supervisor or the Compliance Officer whenever you deem suitable.

D. Environmental Compliance. Federal law imposes criminal liability on any person or company that contaminates the environment with any hazardous substance that could cause injury to the community or environment. Violation of environmental laws can involve monetary fines and imprisonment. We expect employees to comply with all applicable environmental laws.



8.0 Fair Dealing

We strive to outperform our competition fairly and honestly. Advantages over our competitors are to be obtained through superior performance of our products and services, not through unethical or illegal business practices. Acquiring proprietary information from others through improper means, possessing trade secret information that was improperly obtained, or inducing improper disclosure of confidential information from past or present employees of other companies is prohibited, even if motivated by an intention to advance our interests.

You are expected to deal fairly with our partners, suppliers, contributors, employees and anyone else with whom you have contact in the course of performing your job. Be aware that the Federal Trade Commission Act provides that “unfair methods of competition in commerce, and unfair or deceptive acts or practices in commerce, are declared unlawful”. Such actions would be considered a violation of the Federal Trade Commission Act.

9.0 Conflicts of Interest

Our personnel are required to avoid any conflict or potential conflict between their personal interests (including those of their significant others and immediate family) and the best interests of the Company. For example:

- Conflicts may arise when you, a significant other, or a member of your immediate family has a connection to one of the Company’s competitors or collaborators. Please inform us about any potential conflicts you have.
- Do not establish or hold a significant financial interest in (exceeding USD\$50,000), or provide services to, any of our competitors, customers, partners or service providers. For example, you cannot advise or serve on the board for a Company competitor, even if you are not compensated for your work, nor can you make a significant investment in one of our competitors.
- Do not conduct business on behalf of the Company if you have a personal stake in the outcome (other than the compensation you receive from the Company). Material related-party transactions involving any executive officer or director must be publicly disclosed as required by applicable laws and regulations.
- Do not solicit contributions for any charity or political candidate from any person or entity that does business or seeks to do business with us.



Please note that the examples listed above extend to conflicts involving the personal interests of your family members and significant others. In addition, please note that all loans and guarantees by the Company must be approved in advance by the Board of Directors or the Audit Committee because of the potential for conflicts of interest.

If you have any questions about a potential conflict or if you become aware of an actual or potential conflict, you should discuss the matter with your supervisor or the Compliance Officer. Supervisors may not authorize conflict of interest matters or make determinations without first seeking the approval of the Compliance Officer. If the supervisor is involved in the potential or actual conflict, you should discuss the matter directly with the Compliance Officer. Officers and directors may seek authorizations and determinations from the Audit Committee of our Board of Directors.

With respect to executive officers and directors of the Company, notwithstanding anything to the contrary herein, the only action or relationship that shall be deemed a conflict is one that meets the requirement for disclosure in the Company's periodic filings with the SEC pursuant to Item 404 of Regulation S-K or applicable Canadian securities regulators ("**Related Party Transactions**"). For more information please refer to our Related Person Transactions Policy.

10.0 Corporate Opportunities

You may not take personal advantage of opportunities for the Company that are presented to you or discovered by you as a result of your position with us or through your use of corporate property or information. Even opportunities that are acquired privately by you may be questionable if they are related to our existing or proposed lines of business.

11.0 Gifts and Entertainment

Business gifts and entertainment are meant to create goodwill and sound working relationships and not to gain improper advantage with partners or customers or facilitate approvals from government officials. The exchange, as a normal business courtesy, of meals or entertainment (such as tickets to a game or the theater or a round of golf) is a common and acceptable practice as long as it is not extravagant. Unless express permission is received from a supervisor, the Compliance Officer or the Audit Committee, gifts and entertainment cannot be offered, provided or accepted by any personnel unless consistent with customary business practices and not (a) of more than USD \$250.00 in monetary value, (b) in cash, (c) susceptible of



being construed as a bribe or kickback, (d) made or received on a regular or frequent basis or (e) in violation of any laws.

12.0 Confidentiality

One of our most important assets is our confidential information. We sometimes share confidential information with our personnel and we expect you to keep that information confidential, and not disclose or use it except as needed to perform your work here, as you agreed in your confidentiality agreement with the Company. Unless you are informed otherwise, you should assume that everything (financials, strategy and plans, scientific and technical data, details and results of our studies and clinical trials, information about our product candidates, personnel information, legal disputes, etc.) is confidential.

In addition, because we interact with other companies and organizations, there may be times when you learn confidential information about other companies before that information has been made available to the public. You must treat this information in the same manner as you are required to treat our confidential and proprietary information.

All of our personnel have a duty to refrain from disclosing to any person confidential or proprietary information about us or any other company learned in the course of employment or engagement by the Company, until that information is disclosed to the public through approved channels. This policy requires you to refrain from discussing confidential or proprietary information with outsiders and even with other Company employees, unless those fellow employees have a legitimate need to know the information in order to perform their job duties. Unauthorized use or distribution of this information could also be illegal and result in civil liability and/or criminal penalties.

You should also take care not to inadvertently disclose confidential information. Materials that contain confidential information, such as memos, notebooks, computer disks, memory sticks, laptop computers, tablets and mobile devices, should be stored securely. Unauthorized posting or discussion of any information concerning our business, information or prospects on the Internet is prohibited. Be cautious when discussing sensitive information in public places like elevators, airports, restaurants and “quasi-public” areas within the Company, such as cafeterias. Please take special care when talking to your friends, family, or others about the Company or our industry.

In addition to the above responsibilities, if you are handling information protected by our privacy policy, then you must handle that information in accordance with such policy.

13.0 Maintenance of Corporate Books, Records, Documents and Accounts; Financial Integrity; Public Reporting

The integrity of our records and public disclosure depends upon the validity, accuracy and completeness of the information supporting the entries in our books of account. Therefore, our corporate and business records should be completed accurately and honestly. The making of false or misleading entries, whether they relate to financial results or otherwise, is strictly prohibited. We require that:

- no entry be made in our books and records that intentionally hides or disguises the nature of any transaction or of any of our liabilities or misclassifies any transactions as to accounts or accounting periods;
- transactions be supported by appropriate documentation;
- the terms of commercial transactions be reflected accurately in the documentation and all such documentation be reflected accurately in our books and records;
- personnel comply with our system of internal controls; and
- no cash or other assets be maintained for any purpose in any unrecorded or “off-the-books” fund.

Our accounting records are also relied upon to produce reports for our management, stockholders and creditors, as well as for governmental agencies. Employees who collect, provide or analyze information for or otherwise contribute in any way in preparing or verifying these reports should strive to ensure that our financial disclosure is accurate and transparent. In addition:

- no employee may knowingly take or authorize any action that would cause our financial records or financial disclosure to fail to comply with generally accepted accounting principles, the rules and regulations of the SEC/Canadian securities regulators or other applicable laws, rules and regulations;
- all employees must cooperate fully with our accounting and audit teams, as well as our independent public accountants and counsel, respond to their questions with candor and provide them with complete and accurate information; and
- no employee should knowingly make (or cause or encourage any other person to make) any false or misleading statement in any of our reports filed with the



SEC/Canadian securities regulators or knowingly omit (or cause or encourage any other person to omit) any information necessary to make the disclosure in any of our reports accurate in all material respects.

14.0 Waivers

Any waiver of this Code of Conduct for executive officers (including, where required by applicable laws, our principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) or directors may be authorized only by the Board; or to the extent permitted by the rules of The Nasdaq Stock Market LLC or NEO Exchange, a committee of the Board and will be disclosed to stockholders as required by applicable laws, rules and regulations.

Unless such a waiver is authorized by the Board, or a committee of the Board where appropriate, any conduct by a director or officer that constitutes a material departure from the Code of Conduct may constitute a material change within the meaning of U.S. and/or Canadian securities regulations and require disclosure.

15.0 Compliance Standards and Procedures; Anonymous Whistleblower Hotline

Compliance Resources. To facilitate compliance with the Code of Conduct, we have implemented a program of awareness, training and review. We have established the position of Compliance Officer to oversee this program. If you become aware of a possible violation of the law, the Code of Conduct or other Company policy your most immediate resource is your supervisor. If you feel uncomfortable discussing the matter with your supervisor, you should contact the Compliance Officer.

You may also make reports of a possible violation via the Company's anonymous whistleblower hotline. This hotline can be reached

- by telephone at 1-855-662-SAFE (1-855-662-7233)
- online at <https://safehotline.com/SubmitReport>



Please include Company ID: 1526573484. You will not be subject to disciplinary action or retaliation for any good faith report of a possible violation of the law, the Code of Conduct or other Company policy.

Clarifying Questions and Concerns; Reporting Possible Violations. If you encounter a situation or are considering a course of action and its appropriateness is unclear, you should discuss the matter promptly with your supervisor or the Compliance Officer.

If you are aware of a suspected or actual violation of the Code of Conduct standards by others, you have a responsibility to report it. You are expected to promptly provide a compliance resource with a specific description of the violation that you believe has occurred, including any information you have about the persons involved and the time of the violation.

Supervisors must promptly report any complaints or observations of Code of Conduct violations to the Compliance Officer. If you believe your supervisor has not taken appropriate action, you should contact the Compliance Officer directly. The Compliance Officer will investigate all reported violations promptly and with the highest degree of confidentiality that is possible under the specific circumstances. Neither you nor your supervisor may conduct any preliminary investigation, unless authorized to do so by the Compliance Officer. Your cooperation in the investigation will be expected. As needed, the Compliance Officer will consult with the legal department, the Human Resources department and/or the appropriate committee of the Board.

If any investigation indicates that a violation of the Code of Conduct has probably occurred, we will take such action as we believe to be appropriate under the circumstances. If we determine that an employee is responsible for a Code of Conduct violation, he or she will be subject to disciplinary action up to, and including, termination of employment and, in appropriate cases, civil action or referral for criminal prosecution.

The Audit Committee shall be notified promptly of all complaints determined to pertain to an accounting, internal accounting controls and auditing concerns ("**Accounting Matters**") and shall determine the planned course of action with respect to the complaint. The Audit Committee Chairman, and the Audit Committee shall be responsible for supervising and overseeing the inquiry and any investigation that is undertaken.

It is the Company's policy to comply with all applicable laws that protect our employees against unlawful discrimination or retaliation by us or our agents as a result of their lawfully reporting information regarding, or their participation in, investigations involving Accounting Matters. If any employee believes he or she has been subjected to any harassment, threat,



demotion, discharge, discrimination or retaliation by the Company or its agents for reporting complaints regarding Accounting Matters in accordance with this Code of Conduct, he or she may file a complaint with our Compliance Officer. If it is determined that an employee has experienced any improper employment action in violation of this policy, the Company will endeavor to promptly take appropriate corrective action.

16.0 Dissemination and Amendment

The Company reserves the right to amend, alter or terminate this Code of Conduct at any time for any reason. The most current version of this Code of Conduct can be found at the Company's HRIS platform as well as its corporate website.

This document is not an employment contract between the Company and any of its employees, officers or directors and does not alter the Company's at-will employment policy.

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17.0 Revision history

Version	Date	Description	Author
1.0	January 1, 2022	Initial version	CLO
2.0	October 18, 2022	Overall CoC refresh, new formatting standard and language clarifications	Internal Legal Team

Latest Version Reviews and Approvals

Robert Barrow, CEO	October 18, 2022	DocuSigned by: Robert Barrow 14C3F5EAS4B2474...

CODE OF BUSINESS CONDUCT AND ETHICS**CERTIFICATION**

To: **MIND MEDICINE (MINDMED) INC.**

I, _____, have received and read a copy of the **MIND MEDICINE (MINDMED) INC.** Code of Business Conduct and Ethics. I hereby agree to comply with the specific requirements of the policy in all respects during my employment or other service relationship with **MIND MEDICINE (MINDMED) INC.** I understand that this policy constitutes a material term of my employment or other service relationship with **MIND MEDICINE (MINDMED) INC.** (or a subsidiary thereof) and that my failure to comply in all respects with the policy is a basis for termination for cause.

(Signature)

(Name)

(Date)